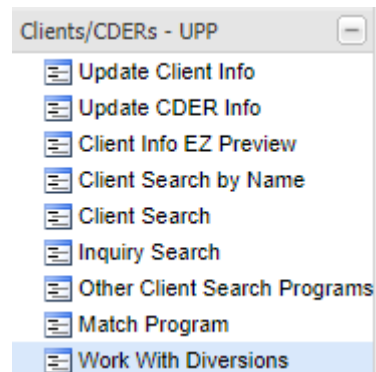


Work With Diversions

The *Work With Diversions* program allows users to track and access multiple individuals' Diversion Event incidents within one menu. It is used in conjunction with the Diversion screen of a client's legal tab located in their primary consumer record.

The Work with Diversions menu can be found by using the atrium menu on the left side of the screen and finding the Clients/CDERs-UP(P) or UP(D) menu, clicking on the + sign and selecting **Work With Diversions**.



The Diversion History screen will display Events for any clients with incidents for the current profile's case load.

A screenshot of the "SANDIS Client Diversion Tracking" interface. The interface includes a header with navigation buttons ("Previous", "Actions"), a search bar for "Service Coord/Unit" (DB1) and "Client #", and a "Date Range" filter. Below the search bar are buttons for "Definitions", "Snapshot", "Listing", and "Add New". The main content is a table with columns: "Sel", "Event#", "UCI#", "Client Name", "Svc", "Date of Offense", "Type of Offense", and "Status". The table contains 10 rows of data.

Sel	Event#	UCI#	Client Name	Svc	Date of Offense	Type of Offense	Status
<input type="checkbox"/>	362000013	TEST613	ABRECORTIÑAS, NARSET	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
<input type="checkbox"/>	362000016	TEST613	ABRECORTIÑAS, NARSET	DB1	04/01/2022	UNKNOWN	PENDING
<input type="checkbox"/>	362000030	TEST613	ABRECORTIÑAS, NARSET	DB1	04/04/2022	MISDEMEANOR	ACTIVE
<input type="checkbox"/>	362000024	TEST70	DIAZ, ALEX	DB1	03/08/2022	MISDEMEANOR	COMPLETED
<input type="checkbox"/>	362000026	TEST70	DIAZ, ALEX	DB1	03/01/2022	FELONY	REVOKED
<input type="checkbox"/>	362000027	TEST70	DIAZ, ALEX	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
<input type="checkbox"/>	362000029	TEST70	DIAZ, ALEX	DB1	03/01/2022	MISDEMEANOR	ACTIVE
<input type="checkbox"/>	362000046	TEST70	DIAZ, ALEX	DB1	04/18/2022	FELONY	CANCELED-OPENED IN ERROR
<input type="checkbox"/>	362000049	TEST70	DIAZ, ALEX	DB1	04/04/2022	MISDEMEANOR	ACTIVE

Events listed in the table can be sorted ascending or descending order by clicking on column name. Right-clicking on the dark blue bar will display options to Sort, Filter and Find.


The screenshot shows the SANDIS Client Diversion Tracking interface. The 'Service Coord/Unit' field is set to 'DB1' and the client name is 'ROSE, CHRISTOPHER'. The table below lists several events:

Event#	UCI#	Client Name	Svc	Date of Offense	Type of Offense	Status
362000013	TEST613	ABRECORTIÑAS, NARSET	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
362000016	TEST613	ABRECORTIÑAS, NARSET	DB1	04/01/2022	UNKNOWN	PENDING
362000030	TEST613	ABRECORTIÑAS, NARSET	DB1	04/04/2022	MISDEMEANOR	ACTIVE
362000024	TEST70	DIAZ, ALEX	DB1	03/08/2022	MISDEMEANOR	COMPLETED
362000026	TEST70	DIAZ, ALEX	DB1	03/01/2022	FELONY	REVOKED
362000027	TEST70	DIAZ, ALEX	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
362000029	TEST70	DIAZ, ALEX	DB1	03/01/2022	MISDEMEANOR	ACTIVE
362000046	TEST70	DIAZ, ALEX	DB1	04/18/2022	FELONY	CANCELED-OPENED IN ERROR
362000049	TEST70	DIAZ, ALEX	DB1	04/04/2022	MISDEMEANOR	ACTIVE

Depending on which program is available for the profile, the Service Coordinator/Unit field may be edited to display any clients with Diversion Events within that Caseload/Unit.


The screenshot shows the SANDIS Client Diversion Tracking interface. The 'Service Coord/Unit' field is set to 'DB' and the client name is 'SANDIS DATA BASE'. The table below lists several events:

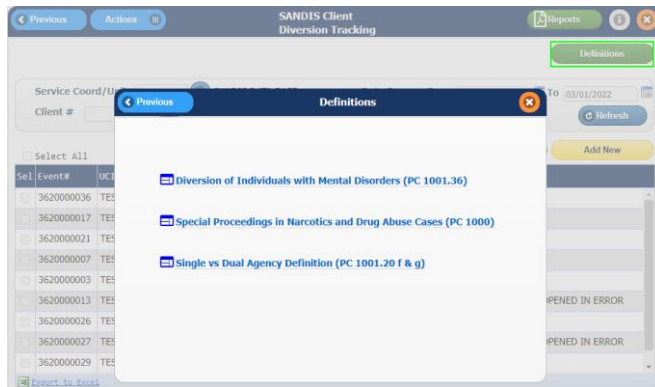
Event#	UCI#	Client Name	Svc	Date of Offense	Type of Offense	Status
362000036	TESTK	TEST, MYA	DBB	03/01/2022	MISDEMEANOR	ACTIVE
362000017	TEST007	LORCH, PENNY	DBN	03/01/2022	UNKNOWN	PENDING
362000018	TEST007	LORCH, PENNY	DBN	02/15/2022	MISDEMEANOR	ACTIVE
362000021	TEST20	MOZART, AMADEUS	DBP	03/01/2022	UNKNOWN	PENDING
362000007	TEST5	ROCK, KID	DBI	03/01/2022	FELONY	REVOKED
362000003	TEST6	PRINGLE, PEPE	DBI	03/01/2022	MISDEMEANOR	ACTIVE
362000013	TEST613	ABRECORTIÑAS, NARSET	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
362000016	TEST613	ABRECORTIÑAS, NARSET	DB1	04/01/2022	UNKNOWN	PENDING
362000030	TEST613	ABRECORTIÑAS, NARSET	DB1	04/04/2022	MISDEMEANOR	ACTIVE

The results within the History screen can be further filtered by specifying a date range using the "From" and "To" fields and pressing the  button.

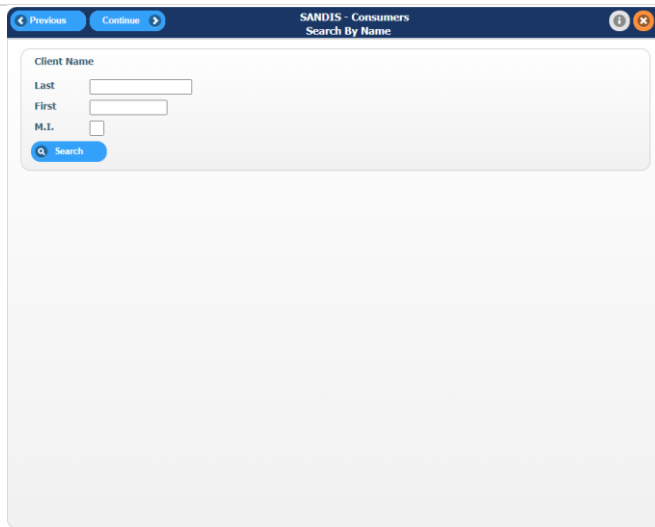
The screenshot shows the SANDIS Client Diversion Tracking interface. The 'Service Coord/Unit' field is set to 'DB' and the client name is 'SANDIS DATA BASE'. The 'Date Range' is set to 'From 02/28/2022 To 03/01/2022'. The table below lists several events:


Event#	UCI#	Client Name	Svc	Date of Offense	Type of Offense	Status
362000036	TESTK	TEST, MYA	DBB	03/01/2022	MISDEMEANOR	ACTIVE
362000017	TEST007	LORCH, PENNY	DBN	03/01/2022	UNKNOWN	PENDING
362000021	TEST20	MOZART, AMADEUS	DBP	03/01/2022	UNKNOWN	PENDING
362000007	TEST5	ROCK, KID	DBI	03/01/2022	FELONY	REVOKED
362000003	TEST6	PRINGLE, PEPE	DBI	03/01/2022	MISDEMEANOR	ACTIVE
362000013	TEST613	ABRECORTIÑAS, NARSET	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
362000026	TEST70	DIAZ, ALEX	DB1	03/01/2022	FELONY	REVOKED
362000027	TEST70	DIAZ, ALEX	DB1	03/01/2022	MISDEMEANOR	CANCELED-OPENED IN ERROR
362000029	TEST70	DIAZ, ALEX	DB1	03/01/2022	MISDEMEANOR	ACTIVE

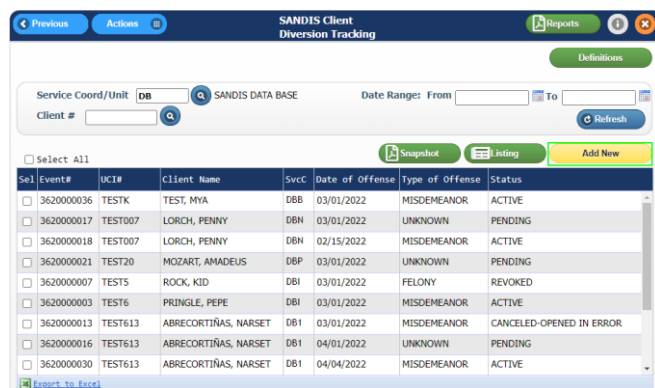
A list of Diversion Definitions can be brought up by clicking the  button. A pop-up will appear with links to the California's Diversion legislature and other relevant information.



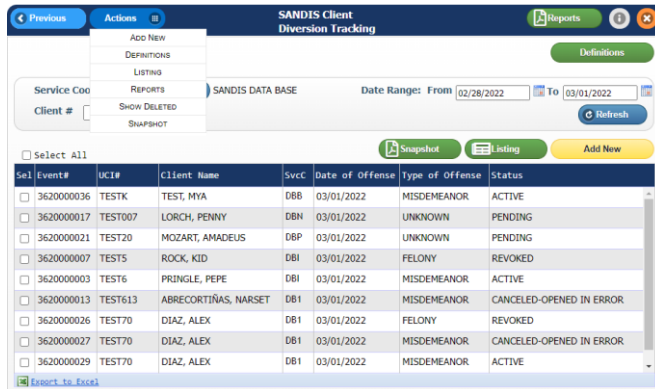
To search for a client, either type in the UCI # directly or click on the blueSEARCH icon to search for an individual by first and/or last name.



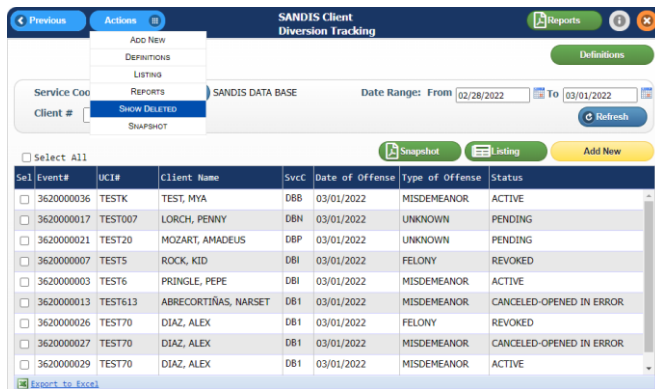
To create a new Diversion event for a client, click the yellow  button. If a "Client #" has **NOT** been entered, either the "Client Search by Name" program or a list of individuals on the profile's caseload will display, from which a UCI can be selected.



Shortcuts to the features provided on the Diversion History screen can also be found in the Actions Menu. Click on Actions # and select an action.






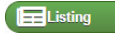
To view any records that may have been deleted, select Show Deleted in the Actions# menu. This will toggle between active and deleted Diversion entries in the main screen.



Reports

The Diversion tab features two different reports that are available to print - a **Snapshot** view and a **Diversion Event Listing** view.

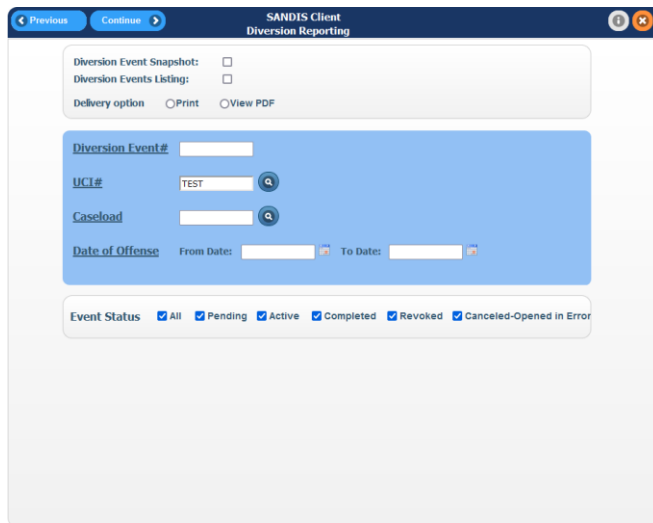
To access the reports function, click on the  button or click on the  and select **Reports**.

A  or  can be generated from the main screen by selecting a client and clicking on the appropriate button.



The screenshot shows the 'SANDIS Client Diversion Tracking' interface. At the top, there are navigation buttons for 'Previous', 'Actions', and 'Reports'. Below this, client information is displayed: 'Client # TEST SANDIS, SANDY' and 'Birthdate 02/04/2019 Age 3'. An 'Add New' button is visible. The main part of the interface is a table with the following data:

Event #	Date of Offense	Type of Offense	Status
3620000053	03/15/2022	MISDEMEANOR	ACTIVE
3620000037	03/03/2022	FELONY	PENDING
3620000035	03/01/2022	FELONY	COMPLETED



The screenshot shows the 'SANDIS Client Diversion Reporting' interface. It includes several sections for filtering and generating reports:

- Checkboxes for 'Diversion Event Snapshot' and 'Diversion Events Listing'.
- 'Delivery option' with radio buttons for 'Print' and 'View PDF'.
- A search bar for 'Diversion Event #'.
- 'UCL #' field with a search icon and the value 'TEST'.
- 'Caseload' field with a search icon.
- 'Date of Offense' section with 'From Date' and 'To Date' pickers.
- 'Event Status' section with checkboxes for 'All', 'Pending', 'Active', 'Completed', 'Revoked', and 'Canceled-Opened in Error'.

